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BEP INTERNATIONAL HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 2326)

ANNOUNCEMENT

DESPATCH OF THE RESPONSE DOCUMENT IN RELATION TO UNCONDITIONAL MANDATORY CASH OFFER FOR SHARES IN BEP INTERNATIONAL HOLDINGS LIMITED

The Response Document, setting out, inter alia, the letter from the Board, information on the Group, the letter from the Independent Board Committee containing its recommendation and advice to the Independent Shareholders in respect of the Offer and the letter from Guangdong Securities Limited containing its recommendation and advice to the Independent Board Committee in respect of the Offer, will be despatched to the Shareholders on 30 July 2009 in accordance with the Takeovers Code.

Reference is made to the joint announcement dated 25 June 2009 (the “Joint Announcement”) made by the Company and the Offeror regarding the Offer and the offer document in respect of the Offer dated 16 July 2009 (the “Offer Document”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

DESPATCH OF THE RESPONSE DOCUMENT

The response document (the “Response Document”), setting out, inter alia, the letter from the Board, information on the Group, the letter from the Independent Board Committee containing its recommendation and advice to the Independent Shareholders and the letter from Guangdong Securities Limited containing its recommendation and advice to the Independent Board Committee in respect of the Offer, will be despatched to the Shareholders on 30 July 2009 in accordance with the Takeovers Code.

The Independent Shareholders are recommended to read the letter from the Independent Board Committee and the letter from Guangdong Securities Limited before deciding whether or not to accept the Offer.

The Offer has commenced on 16 July 2009 and the latest time for acceptance of the Offer is 4:00 p.m. on Thursday, 13 August 2009, unless the Offeror revises or extends the Offer in accordance with the relevant provisions of the Takeovers Code. If the Offer is revised or extended, the Offeror will issue an announcement in relation to any revision or extension of the Offer, which will state, inter alia, the next closing date. A detailed timetable in respect of the Offer has been included in the Offer Document.

By order of the Board
BEP International Holdings Limited
Poon Hor On
Executive Director

Hong Kong, 29 July 2009

As at the date of this announcement, the Board comprises seven executive Directors namely Mr. Zhang Xi, Mr. Cai Duan Hong, Ms. Zhang Yu, Mr. Li Hiu Ming, Mr. Poon Hor On, Mr. Suen Cho Hung, Paul and Mr. Sue Ka Lok and three independent non-executive Directors, namely Mr. Siu Hi Lam, Alick, Mr. Chan Kwong Fat, George and Mr. To Yan Ming, Edmond.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.