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FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

本接納及過戶表格在閣下欲接納收購建議時適用。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the offer document dated 16 July 2009 (the "Offer Document") issued by LONG CHANNEL INVESTMENTS LIMITED.

除文義另有所指外，本接納表格所用詞彙之定義與LONG CHANNEL INVESTMENTS LIMITED於二零零九年七月十六日刊發之收購建議文件(「收購建議文件」)所界定者具有相同涵義。



BEP INTERNATIONAL HOLDINGS LIMITED

百靈達國際控股有限公司*

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 2326)

(股份代號: 2326)

FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF HK\$0.0005 EACH IN THE ISSUED SHARE CAPITAL OF BEP INTERNATIONAL HOLDINGS LIMITED

百靈達國際控股有限公司已發行股本中
每股面值0.0005港元之股份之接納及過戶表格

All parts should be completed 每項均須填妥

Branch Registrar in Hong Kong
香港股份過戶登記分處

Tricor Secretaries Limited
卓佳秘書商務有限公司

26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong
香港灣仔皇后大道東28號金鐘匯中心26樓

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below share(s) of HK\$0.0005 each in BEP International Holdings Limited ("Share(s)") specified below subject to the terms and conditions contained herein and in the accompanying Offer Document.

根據本表格及附奉的收購建議文件所載條款及條件，下述「轉讓人」現按下列代價，將以下註明之百靈達國際控股有限公司股本中每股面值0.0005港元之股份(「股份」)轉讓予下述「承讓人」。

Number of Share(s) to be transferred (Note) 將予轉讓之股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFER FROM TRANSFEROR(S) Name(s) and address in full 轉讓自轉讓人 全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	
		Telephone number: 電話號碼:
CONSIDERATION 代價	HK\$0.00814 in cash for each Share 每股股份為現金0.00814港元	
TRANSFER TO TRANSFEREE 轉讓予承讓人	Name 名稱: Correspondence address: 通訊地址: Occupation 職業:	LONG CHANNEL INVESTMENTS LIMITED Suites 1502-3, 15th Floor, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong 香港灣仔港灣道23號鷹君中心15樓1502-3室 Corporation 公司
PLEASE DO NOT DATE 請勿填寫日期 →	SIGNED by the parties to this transfer, this _____ day of _____, _____ 由轉讓雙方於 _____ 年 _____ 月 _____ 日簽署	

Signed by the Transferor(s) in the presence of:

轉讓人在下列見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of Witness 見證人地址

Signature(s) of Transferor(s)
轉讓人簽署

IF APPLICABLE,
ALL JOINT
HOLDERS
MUST SIGN
HERE
所有聯名股東
均須於本欄
個別簽署
(如適用)

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of Witness 見證人地址

For and on behalf of 代表

LONG CHANNEL INVESTMENTS LIMITED

Authorised Signatory(ies)
授權簽署

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式授權代表簽署

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares is inserted on this Form of Acceptance, this Form of Acceptance will be taken as not duly completed and will not be counted as valid acceptance of the Offer.

附註: 請填上接納收購建議之股份總數。如閣下並無在本接納表格上填上數目或所填數目超過閣下所持之登記持股量，則本接納表格將被視為未填妥及將不會被當為有效之收購建議接納。

* For identification purpose only
* 僅供識別

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its subsidiaries or agents such as GT Capital and the Registrar;
- compiling statistical code information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- establishing your entitlements under the Offer;
- any other purpose in connection with the business of the Offeror or the Registrar; and

- any other incidental or associated purposes relating to the above and other purposes to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror, GT Capital and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror and/or agent(s), such as GT Capital and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, GT Capital and/or the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, GT Capital and/or the Registrar considers to be necessary or desirable on the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, GT Capital and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, GT Capital and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, GT Capital or the Registrar (as the case may be).

BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關收購人與股份過戶登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「該條例」)之政策及慣例。

1. 收集閣下個人資料的原因

如閣下就本身之股份接納收購建議，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本接納表格及收購建議文件載列之條款及申請手續；
- 登記以閣下名義之股份轉讓；
- 保存或更新有關股份之股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 由收購人及/或其附屬公司或代理人(如高富金融及股份過戶登記處)發佈通訊；
- 編製統計代碼資料及股東概況；
- 按法例、規則或規例(無論法定或其他規定)作出披露；
- 確立閣下於收購建議下之配額；
- 有關收購人或股份過戶登記處業務之任何其他用途；及

- 有關上文所述任何其他附帶或關連用途及股東可能不時同意或知悉之其他用途。

3. 轉交個人資料

於本接納表格所提供之個人資料將作為機密資料妥當保存，惟收購人、高富金融及/或股份過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必須之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外的地區)該等個人資料：

- 收購人及/或代理，如高富金融及股份過戶登記處；
- 為收購人、高富金融及/或股份過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 收購人、高富金融及/或股份過戶登記處認為必須或適當情況下之任何其他個人或機構。

4. 存取及更正個人資料

根據該條例之規定，閣下有權確認收購人、高富金融及/或股份過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，收購人、高富金融及/或股份過戶登記處有權就處理獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予收購人、高富金融或股份過戶登記處(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款。

THIS FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or the transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

HOW TO COMPLETE THIS FORM

This Form of Acceptance should be read in conjunction with the Offer Document. Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as defined in the Offer Document dated 16 July 2009 issued by Long Channel Investments Limited (the "Offeror").

To accept the Offer made by GT Capital on behalf of the Offeror, you should complete and sign this Form of Acceptance and forward this Form of Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole of your holding of Shares, or for not less than such number of Shares in respect of which you wish to accept the Offer, by post or by hand, marked "BEP International Cash Offer" on the envelope, to the Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Registrar by no later than 4:00 p.m. on Thursday, 13 August 2009 (or such later time(s) and/or date(s) as the Offeror may determine and announce as permitted under the Takeovers Code). The provisions contained in Appendix I to the Offer Document are incorporated into and form part of this Form of Acceptance.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: The Offeror and GT Capital

1. My/our execution of this Form of Acceptance (whether or not such form is dated), which shall be binding on my/our successors and assignees, shall constitute:
 - (a) my/our acceptance of the Offer made by GT Capital on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to the Offeror and/or GT Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)
Name: (in block capitals)

Address: (in block capitals)

 - (c) my/our irrevocable instruction and authority to the Offeror and/or GT Capital or such person or persons as they may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our irrevocable instruction and authority to the Offeror and/or GT Capital or such person or persons as they may direct to complete and execute any document on my/our behalf including without limitation to insert a date in this Form of Acceptance or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Offer;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Offeree Document, including, without limitation, the right to receive all dividends or other distributions declared, paid or made, if any, on or after the date of the Offeree Document;
 - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or GT Capital or their respective agents or such person or persons as it/they may direct on the exercise of any of the authorities contained herein; and
 - (g) my/our irrevocable instruction and authority to the Offeror and/or GT Capital or their respective agent(s) to collect from the Registrar, on my/our behalf, the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and condition of the Offer as if it/they was/were share certificate(s) delivered to the Registrars together with this Form of Acceptance.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that (i) the number of Share(s) specified in this Form of Acceptance will be sold free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Offeree Document, including, without limitation, the right to receive all dividends or other distributions declared, paid or made, if any, on or after the date of the Offeree Document; and (ii) if I/we am/are a Shareholder with a registered address in jurisdiction outside Hong Kong or citizens or residents or nationals of jurisdictions outside Hong Kong, I/we have observed the laws of all relevant territories, obtained any requisite governmental, exchange control or other consents, complied with all requisite formalities or legal requirements and paid any issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance in any territory, that I/we have not taken or omitted to take any action which will or may result in the Offeror, GT Capital, or any other person in breach of the legal or regulatory requirements of any territory in connection with the Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Offer, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror and/or GT Capital or their respective agent(s) to the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and condition of the Offer, I/we understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
6. I/We warrant to the Offeror that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration of filing which may be required in full compliance with all necessary formalities, legal or regulatory requirements.
7. I/We warrant to the Offeror that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.

本接納及過戶表格乃重要文件，請即處理。閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓名下所有股份，應立即將本接納表格連同隨附之收購建議文件送交買主或承讓人或經手買賣或轉讓之持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

如何填寫本表格

本接納表格應與收購建議文件一併閱讀。除文義另有所指外，本接納表格所用詞彙與Long Channel Investments Limited(「收購人」)於二零零九年七月十六日刊發之收購建議文件所界定者具有相同涵義。

閣下如欲接納高富金融代表收購人提出之收購建議，應填妥並簽署本接納表格，並盡快將本接納表格連同閣下所持全部股份或不少於閣下欲接納收購建議之股份數目之股票及/或過戶收據及/或其他所有權文件(及/或任何就此所需令人信納之彌償保證或該等彌償保證)，以郵遞或以人手送交股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，信封面請註明「百靈達國際現金收購建議」，但在任何情況下不得遲於二零零九年八月十三日(星期四)下午四時正(或收購人按收購時可能釐定及公佈之該等較後時間及/或日期)送達股份過戶登記處。收購建議文件附錄一之條文已納入本接納表格並成為其中部分。

收購建議之接納及過戶表格

致：收購人及高富金融

1. 本人/吾等簽署本接納表格(不論該表格有否已註明日期)對本人/吾等之繼承人及受讓人具約束力，並表示：

- (a) 本人/吾等按收購建議文件及本表格所載代價及條款與條件，並在該等條款及條件規限下，就本接納表格所列明之股份數目接納由高富金融代表收購人提出收購建議文件所載之收購建議；
- (b) 本人/吾等不可撤回地指示並授權收購人及/或高富金融或彼等各自之代理人以平郵方式將本人/吾等按收購建議之條款應得之現金代價(已扣除本人/吾等就接納收購建議而須支付之一切賣方從價印花稅)以「不得轉讓—只入抬頭人賬戶」方式劃線開出支票予本人/吾等，寄予下文所列人士及地址(如未有於下欄列明姓名及地址，則按貴公司股東名冊所登記之地址寄予本人或(如為聯名登記股東)當中排名首位之人士)，郵誤風險概由本人/吾等自行承擔；

(倘收取支票之人士不同於登記股東或名列首位之聯名登記股東，則請在本欄填上接收支票人士之姓名及地址。)

姓名： (請用正楷填寫)

地址： (請用正楷填寫)

- (c) 本人/吾等不可撤回地指示並授權收購人及/或高富金融或彼等就此可能指定之該等人士，代表本人/吾等以根據收購建議出售股份之賣方身份，依據香港法例第117章(印花稅條例)第19(1)條所規定，製備及簽立成交單據，並按該條例之條文促使加蓋印花及促使於本接納表格加上簽註；
- (d) 本人/吾等不可撤回地指示並授權收購人及/或高富金融或彼等就此可能指定之該等人士，代表本人/吾等填妥及簽署任何文件，包括但不限於在本接納表格填上日期，或如本人/吾等或任何其他人士已填上日期，則刪去該日期並填上另一日期，並採取任何其他必要或權宜之行動，使本人/吾等就接納收購建議而提呈之股份轉歸收購人或其可能指定之該等人士所有；
- (e) 本人/吾等承諾於必要及適當時簽署其他文件並辦理其他手續及採取其他行動，以確保本人/吾等就接納收購建議而提呈之股份轉歸收購人或其可能指定之該等人士所有，而上述股份概不附帶一切任何形式之留置權、抵押、認購權、申索、衡平權、不利權益、第三方權利或產權負擔，並附帶被收購人文件日期當日所產生或附帶之一切權利，包括但不限於收取所有於被收購人文件日期當日或之後宣派、派付或作出之股息或其他分派(如有)；
- (f) 本人/吾等同意追認收購人及/或高富金融或彼等各自之代理人或其/彼等可能指定之該等人士於行使本表格所載任何授權時可能作出或進行之各種行動或事宜；及
- (g) 本人/吾等不可撤回地指示並授權收購人及/或高富金融或彼等各自之代理人，於股份過戶登記處代表本人/吾等領取憑出示隨附經本人/吾等正式簽署之過戶收據而須簽發予本人/吾等之股票，並將有關股票交予股份過戶登記處以及授權及指示股份過戶登記處根據收購建議之條款及條件持有上述股票，猶如有關股票乃連同本接納表格一併交予股份過戶登記處。

2. 本人/吾等明白本人/吾等接納收購建議將被視為表示本人/吾等向收購人保證(i)本接納表格所列數目之股份概不附帶任何形式之一切留置權、抵押、認購權、申索、衡平權、不利權益、第三方權利或產權負擔，並附帶被收購人文件日期當日所產生或附帶之一切權利，包括但不限於收取所有於被收購人文件日期當日或之後宣派、派付或作出之股息或其他分派(如有)；及(ii)倘本人/吾等為登記地址位於香港境外司法權區或屬香港境外司法權區市民、居民或國籍之股東，本人/吾等已遵守所有相關地區之法律、取得任何所須政府、外匯管制或其他方面之許可、辦理其他必要手續或遵守其他法例規定，並已支付在有關地區接納收購建議時本人/吾等應繳之任何發行及轉讓徵費、其他稅項或其他所需費用，且本人/吾等並無採取或不採取任何行動致使或可能令到收購人、高富金融或任何其他人士因收購建議或其接納收購建議而違反任何地區之法律或監管規定，且彼根據所有適用法例獲准收取及接納收購建議，而該接納為有效且根據所有適用法例具有約束力。

3. 倘按收購建議之條款本人/吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之股票及/或過戶收據及/或其他所有權文件(及/或任何就此所需令人信納之彌償保證或該等彌償保證)連同已正式註銷之本接納表格以平郵方式一併寄予上文1(b)所列之人士及地址退還本人/吾等，如未有列明姓名及地址，則按貴公司股東名冊所登記之地址寄予本人或(如為聯名登記股東)吾等當中名列首位之人士，郵誤風險概由本人/吾等自行承擔。

附註：倘閣下交出一份或以上過戶收據，而收購人及/或高富金融或彼等各自之代理人已代表閣下從股份過戶登記處領取有關股份之股票，則發還予閣下者將為該等股份之股票而非過戶收據。

4. 本人/吾等茲附上本人/吾等持有之全部或部份股份之股票及/或過戶收據及/或其他所有權文件(及/或任何就此所需令人信納之彌償保證或該等彌償保證)；由閣下按收購建議之條款及條件予以保存。本人/吾等明白收訖任何接納表格、股票及/或過戶收據及/或其他所有權文件(及/或就此所需令人信納之彌償保證或該等彌償保證)概不獲發收據。本人/吾等亦了解寄出所有文件之一切郵誤風險概由本人/吾等自行承擔。
5. 本人/吾等保證，本人/吾等有十足權利、權力及授權以接納收購建議之方式，向收購人出售及移交本人/吾等之股份之所有權及擁有權。
6. 本人/吾等向收購人保證，本人/吾等已就接納收購建議全面遵守在貴公司股東名冊上列示本人/吾等地址所在司法權區之法律，包括就全面遵守一切必需之手續、法律或監管規定而取得可能需要之政府、外匯管制或其他方面之許可及任何存案登記。
7. 本人/吾等向收購人保證，本人/吾等須就支付在貴公司股東名冊上載列本人/吾等地址所在司法權區應付之任何轉讓費用或其他稅項或徵費承擔全部責任。